

## Indianapolis, IN

Advanced industries employ  
**96,698**  
full-time workers. (2015)

Advanced industries directly  
account for **9.4%**  
of all jobs in the region.

These direct jobs supports an additional  
**77,360**  
indirect jobs in other industries in  
the region.

This employment share is  
**#34**  
among all large metros.

Advanced industries produce  
**\$23.6**  
billion dollars in output in the region.  
(2015, 2009 Chained)

This accounts for  
**23.0%**  
of all output in the region (2015).

Advanced industries pay, on average  
**\$89,394**  
dollars per year (2015).

This compares to average pay of  
**\$49,321**  
for all industries (2015).

Advanced industry annual average growth, 2010-2015

JOBS

3.08%

2.61%

Indianapolis, IN

U.S.

OUTPUT

2.70%

-0.46%  
U.S.

Indianapolis, IN

### What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

### Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

### For More Information

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#### DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

# Indianapolis, IN

## Twenty-Five Largest Advanced Industries (2015)

There are 6 advanced industries in Indianapolis, IN with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ)† 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth 2010-2015	Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth 2010-2015
5415	Computer Systems Design	15,940	1.11	16.5%	9.4%	8.4%	12.0%
3254	Pharmaceuticals	13,710	6.55	14.2%	-1.8%	44.4%	-3.2%
3363	Motor Vehicle Parts	9,050	2.14	9.4%	4.2%	5.1%	1.9%
5413	Architecture & Engineering	8,920	0.84	9.2%	0.4%	4.0%	-0.8%
5416	Management Consulting	8,720	0.91	9.0%	7.4%	4.3%	5.2%
3364	Aircraft Products & Parts	3,370	0.92	3.5%	-5.1%	3.7%	-2.5%
6215	Medical and Diagnostic Laboratories	3,110	1.60	3.2%	0.1%	1.0%	-0.2%
2211	Power Generation & Supply	3,060	1.03	3.2%	-0.6%	4.7%	-3.8%
5417	R&D Services	2,840	0.57	2.9%	7.7%	1.4%	8.7%
3339	General Purpose Machinery	2,560	1.28	2.6%	3.9%	1.5%	3.0%
5182	Data Processing & Hosting	2,340	1.05	2.4%	17.2%	1.2%	17.3%
3391	Medical Equipment & Supplies	2,250	0.98	2.3%	1.6%	1.7%	-9.4%
3399	Misc. Manufacturing	1,970	0.93	2.0%	5.3%	0.8%	-7.7%
3345	Precision Instruments	1,950	0.65	2.0%	-1.3%	1.2%	3.3%
5191	Web Search Portals and Internet Publishing	1,800	0.99	1.9%	52.0%	0.8%	44.4%
5112	Software Products	1,740	0.70	1.8%	7.3%	1.9%	3.8%
3361	Motor Vehicles	1,410	0.92	1.5%	-3.4%	1.0%	-5.6%
3315	Foundries	1,220	1.30	1.3%	3.1%	0.7%	6.0%
3253	Pesticides & Fertilizers	1,170	4.17	1.2%	2.6%	2.9%	0.9%
3279	Stone & Mineral Products	890	1.60	0.9%	3.7%	0.4%	8.2%
3251	Basic Chemicals	870	0.78	0.9%	3.7%	1.9%	2.9%
3336	Engine & Power Equipment	840	1.09	0.9%	-5.6%	0.6%	-7.4%
5172	Wireless Telecom Carriers	670	0.67	0.7%	-6.4%	0.7%	4.2%
3346	Magnetic & Optical Media	600	4.78	0.6%	6.4%	0.3%	3.1%
3341	Computer Equipment	530	0.43	0.5%	5.7%	0.5%	10.5%
IFG	Advanced industries manufacturing	47,220	1.13	48.8%	0.4%	71.2%	-2.1%
	Advanced industries energy	3,080	0.65	3.2%	-0.6%	4.7%	-3.8%
	Advanced industries services	46,400	0.93	48.0%	6.6%	24.1%	6.8%
	<b>ADVANCED INDUSTRIES TOTAL</b>	<b>96,700</b>	<b>1.00</b>	<b>100.0%</b>	<b>3.1%</b>	<b>100.0%</b>	<b>-0.5%</b>

†Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.